

A plan to create a 100-trillion market and 3 million employment opportunities in five years with an initial 10 trillion investment.

Japanese government - economic policies and social capital investment / The use of government-sponsored funds is planned for the initial investment.

	Investment Targets and Contents	Investors, Operators	Initial Investment (under consideration)	Consideration of ripple effects on the economy and employment (under consideration)	Areas to enjoy ripple effects by hub development	Remarks
Hub Business * Lowering logistic and living costs, Ensuring energy resources and resource materials * Aiming for "ensuring trade conditions (including diplomatic strength)"	By developing hubs of surface and air transportation, communications, logistics, intelligent resources etc., manpower, materials, investments, intelligent resources, and energy resources will be concentrated. Developing industries in the hinterlands of hubs.	Japanese government - economic policies and social capital investment PSA + Singapore government Hong Kong Hutchison Port	[]	Creation of a 40-trillion market Creation of 1 million employment opportunities Ripple effects on transportation/logistics, communications, tourism, services/retailing, financing, real estates, construction, etc.	Transportation services Information & Communications Retailing and Wholesales Services Tourism Living-related business and Entertainment Medical & Welfare Services Education	Separation of the Regulations and Operations of ports and airports is essential to strengthen them as hubs. Ratios of foreign investment to GDP are 34% in Britain and 30% in the U.S. Japan's ratio at 1.2% ranks 132nd in the world (2000)
First World Hub (quality-first hub) Along with obtaining trade conditions (and diplomatic strength) and hub development, following industries that lead the world will be developed: 1) Medical and biological business 2) Environmental business 3) New energy development 4) Tourist business 5) Education 6) Financial center	● By participating in hub dynamism in Asia, and by strengthening the existing ports and airports across Japan as hubs, strengthen industrial competitiveness in the international market, and enhance people's living standards. Have Japan's unique hub strategy as "First (Primary) World Hub" which is different from "Emergent Economy Hubs" (Shanghai, Dubai, etc.) <u>Strengthening technological and service industries driven by the development of hubs</u>	(GIC, Temasek, and other government-linked funds) Japanese government - economic policies and social capital investment	[]	Creation of a 20-trillion market Creation of 500,000 employment opportunities Ripple effects on medical and biological industry, environmental business, new energy development, tourism, education, financing, etc.		A precedent example of First (Primary) World Hub is London. British and Singapore governments created and strengthened new industries (medical and biological services, pharmaceutical industry, education, etc.). <u>In hub development in Japan, excellent investors will be mobilized.</u> <u>Industrial development will be supported by introducing new systems.</u>
New Business Development: Hub Service Business * Expanding domestic consumption, Creating employment opportunities * 1. Creation of new businesses •2. Local development, Hinterland development of hubs	1. Creation of New Industries ① Investment to and joint development of manufactures, retailers, services, small-and medium enterprises ② Inviting large and small foreign entrepreneurs, and supporting the growth of Japanese entrepreneurs ③ Introducing and supporting the growth of the "enterprise system" into core cities in Japan 2. Local Development Developing hinterlands of hubs ① Investments into hinterland development ② Introduction of casinos as a part of hub service businesses, mobilization of excellent foreign investments (policy of the Singapore government)	Foreign government-linked funds Japanese government - economic policies and social capital investment Japanese government Foreign government-linked funds (GLCs under the GIC, Temasek)	[] [] []	As a result of the development of new industries, Creation of a 30-trillion market Creation of 1 million employment opportunities Creation of a 10-trillion market Creation of 500,000 employment opportunities Creation of a 500 billion market and Creation of 20,000 employment opportunities including economic effects on consumption in the private sector (tourists, business people, etc.)		Academic Research Financing & Insurance Real Estate Manufacturing Construction Electricity & Gas Piped Water Supply Energy Mining